

CLIENT WORKSHEET

SCHEDULE OF RENTAL INCOME AND EXPENSES

NAME:	_____
PROPERTY ADDRESS:	_____

	MONTHLY	ANNUAL
(A) Rental Income		
(B) Expenses:		
Property taxes		
Maintenance and repairs		
Mortgage interest		
Other interest expense		
Insurance		
Utilities: Water & Sewer		
Utilities: Heat & Electric		
Advertising for tenants		
Management fees		
Travel/Entertainment		
Strata fees		
Other		
(B) Total Expenses		
Net Income (A-B)		
Appliance Replacement		
Renovation Costs		

Do you live at this address?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
If yes:		
What is the total square footage of the house?	_____	
What is the square footage of personal and rental use?	Personal % _____	Rental % _____

Thank you for choosing **RHN** for your personal tax planning needs!

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